

#### **GEORGIA**

# A PLEASURE DOING BUSINESS

# Investment Opportunities In Hospitality And Real Estate



# **Why Georgia**



Well connected and easily accessible location



1<sup>st</sup> in Business

(World Bank's B-Ready 2024)

Location

Rich Natural Resources and Diversified types of tourism



Vibrant cultural life and diversity



6th in Taxation

(World Bank's B-Ready 2024)



Safest Country in the World

(Numbeo Crime Index 2025)

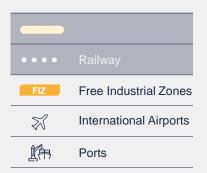
Visa Free Regime with 98 Countries

(9th

# The Country At A Glance



| Region                | Europe        |
|-----------------------|---------------|
| Population            | 3.7 Million   |
| Capital               | Tbilisi       |
| Govt type             | Parliamentry  |
| GDP Per Capita (2024) | 9,141 USD     |
| Inflation (2024)      | 1.1%          |
| Currency              | Georgian Lari |





**GDP in 2024** 



Real GDP Growth Rate

(2021 – 2024 average)





**Share of Reinvestments** 

(2021-2024 average)



FDI to GDP Ratio

(2021-2024 average)



**FDI** inflow

(2021-24 total)

# **Georgia Standing Out**







3rd











"Deep reforms in economic management and governance have earned Georgia a reputation as star reformer"

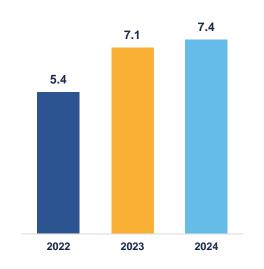
World Bank Group Georgia



### **A Track Record Of Success**



#### **International Traveler Trips (MIn)**

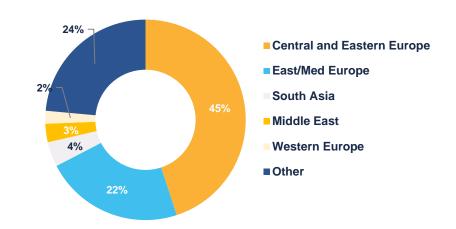








#### Visitors by Region 2024





The tourism industry accounted for 7.4% of Georgia's economy in 2024

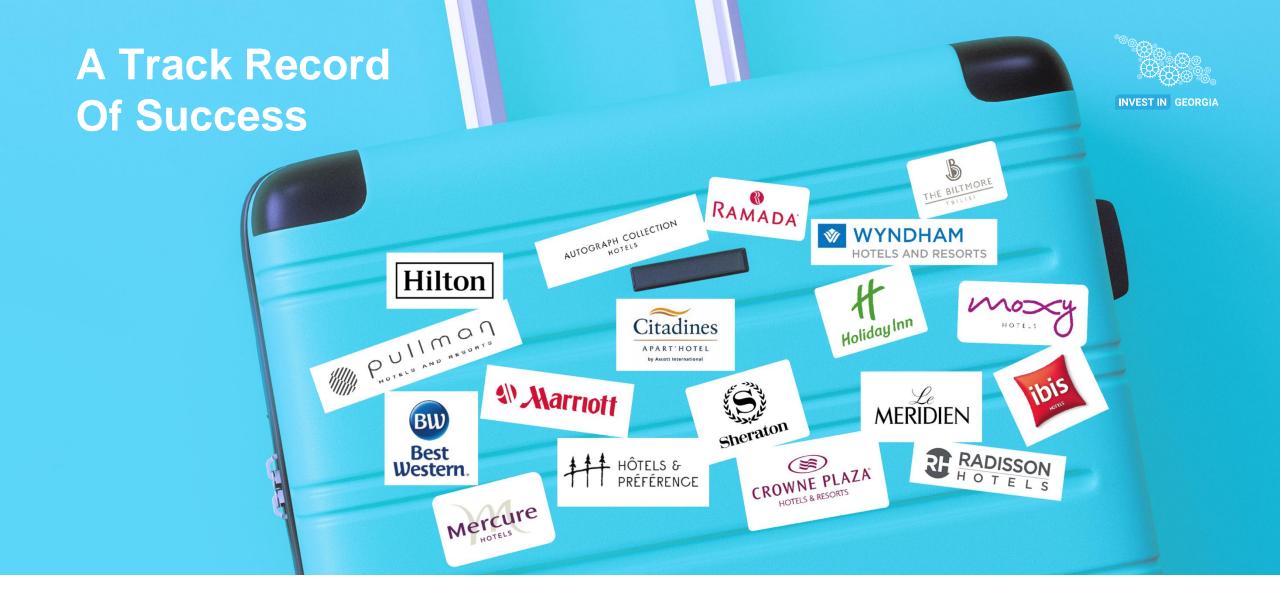


Number of Passengers by Airports 2024

Tbilisi 4,750,830

Kutaisi 1,722,809

Batumi 951,760

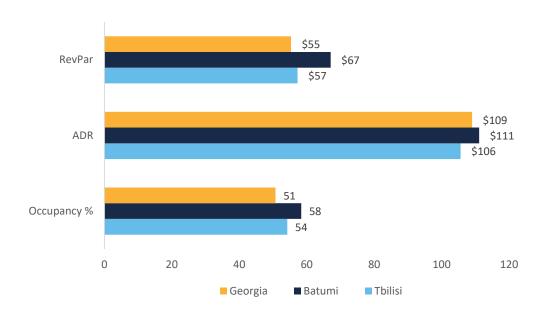


**International Hotel Brands in Georgia** 

#### A Track Record Of Success



#### **Performance Indicators of Hotels in Georgia**



48,000

The hotel industry in Georgia comprises approximately 48,000 rooms



Tourism revenue in 2024 was 4.4 bln USD, significantly surpassing 2019 mark of 3.3 bln USD

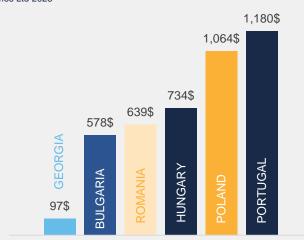


ADR in large branded hotels in Tbilisi is around 142\$

## **Access Young, Skilled And Competitive Talent Pool**



Source: fDi Benchmark from the Financial Times Ltd 2025



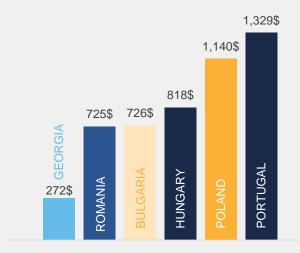
Average Monthly Salary for a Housekeeper (including social security)



Georgia's rank in Labor Topic B-Ready by World Bank



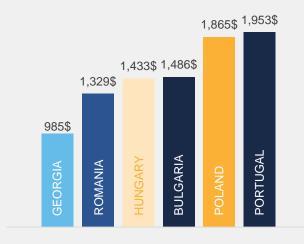
Labor Productivity
Growth
(ILOSTAT)



Average Monthly Salary for a Receptionist (including social security)



Total Workforce



Average Monthly Salary for a Hotel Manager (including social security)

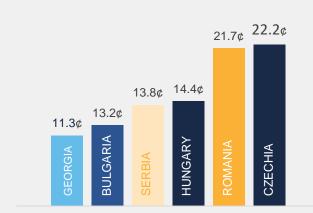




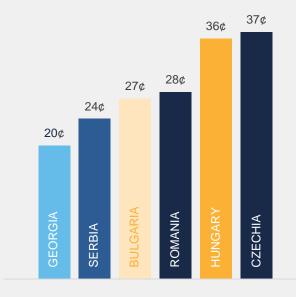
Unemployment with advanced education

# **Competitive Operational Costs**

\*all utility costs are given in USD Cents Source: fDi Benchmark from the Financial Times Ltd 2025



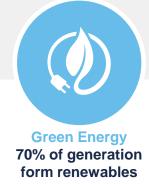
Electricity (per kWh)



Industrial Gas (per c/m)



Water (per c/m)





# **Benefit From The Most Attractive Tax System**







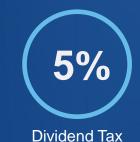
Tax\*













**Import** Tax (depending on goods imported)





- Personal Income taxes for interest and royalties are 5%
- **Double Taxation avoidance Treaties with 58 countries**

\*\*up to 2% paid by Government until savings reach 60,000 GEL













# **Top Destinations - Tbilisi And Batumi**





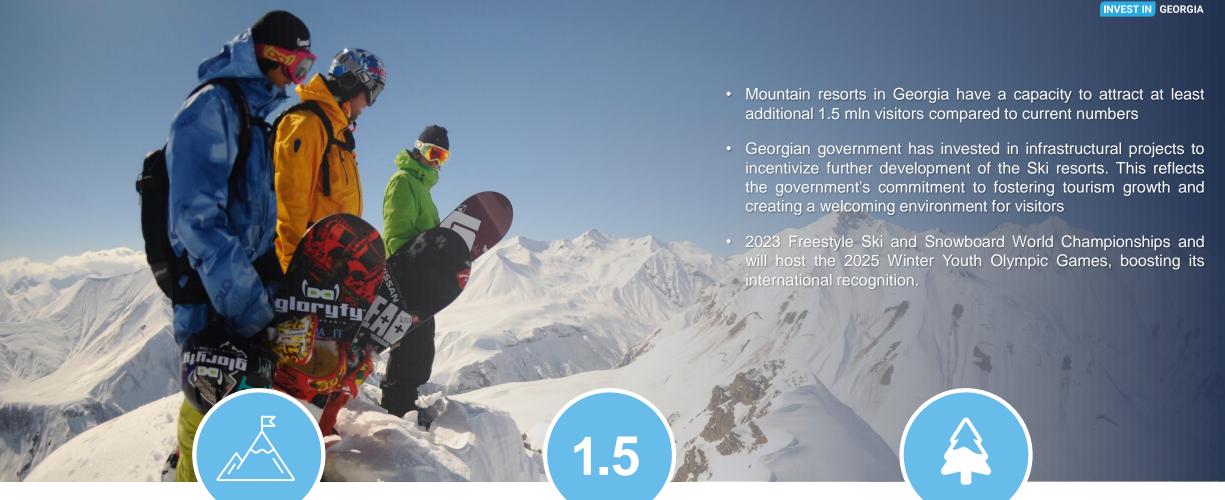
Tbilisi is the capital of Georgia and the key destination for tourists and business travelers

Tbilisi hotels market consists of 512 hotels with 12,006 rooms

Batumi, capital of Adjara Region, is the second most visited cities in Georgia The seaside resort hotels market consists of 482 hotels with 12,217 rooms

## **Mountain and Ski Resorts**

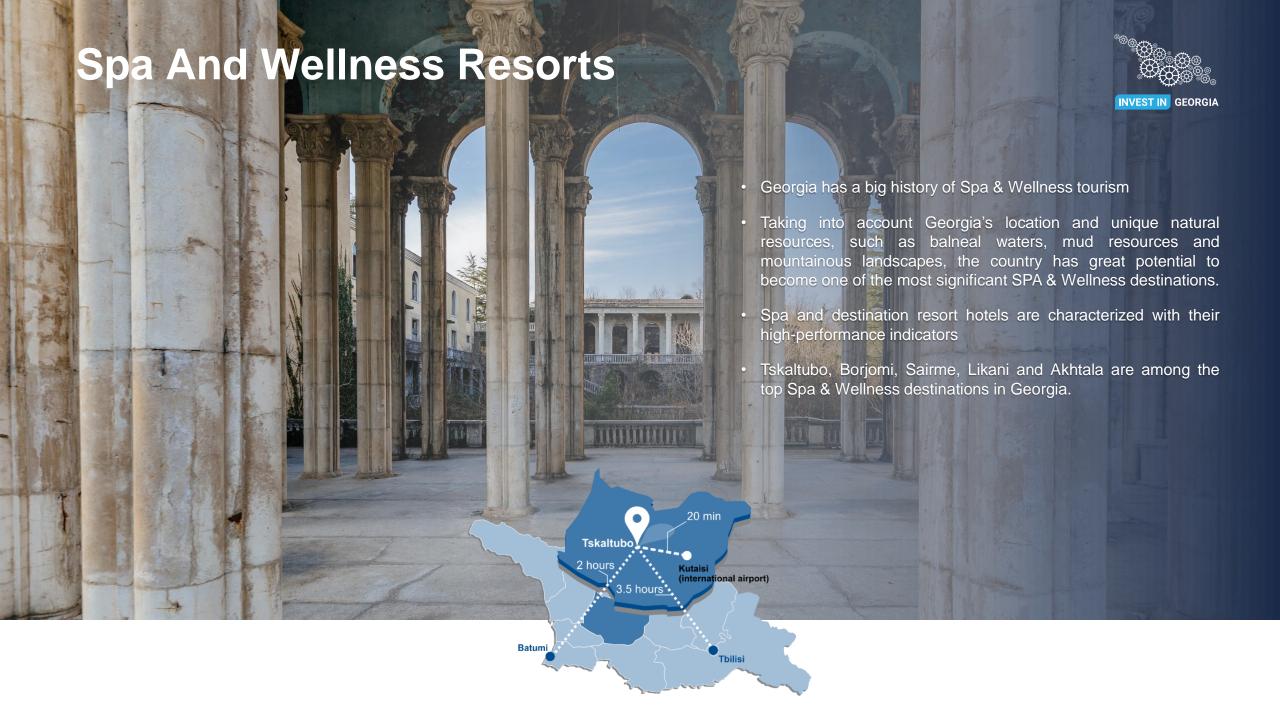




Primary mountain resorts include Gudauri, Bakuriani, Goderdzi, Tetnuldi, Hatsvali, Racha and Gomarduli

Mountain resorts in Georgia have a capacity to attract at least additional 1.5 mln visitors compared to current numbers

Georgia's mountain resorts have 5-6 months of permanent snow





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